

 Early Warning System

EBRD-47519

Euro Bank Bonds



### Quick Facts

Countries	Poland
Financial Institutions	European Bank for Reconstruction and Development (EBRD)
Status	Approved
Bank Risk Rating	FI
Voting Date	2015-06-10
Borrower	Euro Bank S.A.
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 60.16 million
Project Cost (USD)	\$ 328.14 million



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## Project Description

This project finances an investment Euro Bank S.A. to support its access to medium-term funding in order to help expand its presence and activities on the domestic market.



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### Investment Description

- European Bank for Reconstruction and Development (EBRD)

The EBRD has made the inaugural investment in senior unsecured bonds issued by Euro Bank S.A. in the Polish capital market in local currency in November 2015. This was the first of a planned series of investment in Euro Bank's bonds which was approved on 10 June 2015. The project comes under the Polish Financial Institutions Debt Capital Market Framework launched in December 2013 and extended further in December 2014.



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## Contact Information

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## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.